

Weekly Cash Flow Budget – Base Case (actualized through 6/1/19)

Retain Month	February			March				April					May				June				July					August	September	October	November	December	Total Case
Budget Week	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25						
Forecast / Actual	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	FCST	FCST	FCST	FCST	FCST	FCST	FCST	FCST	FCST						
Week Ending	2/16/19	2/23/19	3/2/19	3/9/19	3/16/19	3/23/19	3/30/19	4/6/19	4/13/19	4/20/19	4/27/19	5/4/19	5/11/19	5/18/19	5/25/19	6/1/19	6/8/19	6/15/19	6/22/19	6/29/19	7/6/19	7/13/19	7/20/19	7/27/19	8/3/19						
CASH RECEIPTS																															
Wave 3 GOB Inflow s	\$5	\$17	\$14	\$11	\$9	\$2	\$0	\$0	(\$0)	\$0	\$0	(\$0)	\$0	\$0	(\$0)	\$0	\$-	\$9	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$68			
Cash In Transit Proceeds	9	-	-	-	-	-	3	-	-	-	-	-	-	-	-	-	-	20	-	-	-	-	-	-	-	-	-	32			
Cash from Israel	-	-	-	-	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3			
Credit Card Receivables	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	15	-	-	-	-	-	-	-	-	-	15			
Cash In Stores	9	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9			
Real Estate Asset Sales	-	4	5	-	-	-	-	-	3	-	2	2	-	-	-	-	-	5	-	17	-	-	-	-	-	-	-	37			
Excess Inventory Proceeds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6	-	-	-	-	-	-	-	-	-	6			
ESL Closing Proceeds	35	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	35			
TSA Proceeds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0	0	-	-	-	-	-	-	-	-	-	1			
SHIP Deposit	-	-	-	5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5			
Utility Deposit	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10	-	-	-	-	10			
Hoffman Estates Tax Credit	-	-	-	-	-	-	-	-	-	-	-	-	-	3	-	-	-	-	-	-	-	-	3	-	-	-	-	6			
Calder Statue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4	-	4			
Pro-Rated Rent	-	-	-	-	-	5	-	-	-	-	-	-	-	-	-	-	-	11	-	-	-	-	-	-	-	-	-	16			
ESL Severance Assumption ⁽¹⁾	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	13	13			
ESL 503b9 Assumption	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	139	139			
Other Proceeds	-	-	-	-	-	-	-	0	0	0	0	0	0	0	1	0	-	-	-	-	-	-	-	-	-	-	-	1			
Total Oldco Receipts	\$58	\$22	\$19	\$15	\$13	\$2	\$8	\$0	\$3	\$0	\$2	\$2	\$0	\$3	\$1	\$0	\$0	\$67	\$-	\$17	\$-	\$-	\$-	\$13	\$-	\$4	\$-	\$152	\$-	\$400	
CASH DISBURSEMENTS																															
OldCo Accrued Payroll & Benefits	(\$29)	(\$14)	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	(\$42)			
Taxes	-	(5)	(7)	-	(0)	(4)	-	-	(0)	(0)	(0)	(2)	-	-	(0)	(0)	-	-	-	-	-	-	-	-	-	-	-	(19)			
GOB Operating Costs ⁽¹⁾	-	-	(6)	(6)	(3)	(1)	(3)	(4)	-	-	-	(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(26)			
Professional Fee Carve Out Funding ⁽²⁾	-	-	(20)	-	(15)	-	(7)	-	-	-	-	-	-	(19)	(1)	(8)	(1)	(3)	(3)	(3)	(2)	(2)	(2)	(2)	(5)	(6)	(4)	(104)			
Post-Petition Payables	-	-	-	-	-	-	(1)	-	-	-	-	-	-	-	-	-	-	(13)	-	-	-	-	-	-	-	-	-	(14)			
503(b)(9) Claims	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(181)	-	(181)			
TSA Disbursements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(1)	-	-	-	-	-	-	-	-	-	-	(1)			
Franchise Tax	-	-	-	(0)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(3)	-	-	-	-	-	-	-	(3)			
Severance & WARN	-	-	-	-	(1)	-	-	-	(1)	(1)	(8)	-	-	-	-	-	-	(2)	-	-	(3)	-	-	-	-	-	-	(13)			
US Trustee Fees	-	-	-	-	-	-	-	-	-	-	-	(0)	(2)	-	-	-	-	-	-	-	-	-	-	(1)	-	-	(1)	(3)			
Board Fees	-	-	-	(0)	-	(0)	-	(0)	(0)	-	-	(0)	-	-	-	-	(1)	-	-	(0)	-	-	(0)	-	(0)	(0)	(0)	(2)			
Net Prepaid Inventory Shortfall	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(55)				
Other Potential Liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(15)	-	-	-	-	-	-	-	(15)			
Other Liabilities and Expenses	(1)	(0)	(0)	-	(0)	(1)	-	(0)	(3)	(1)	-	(1)	(0)	(1)	(0)	(0)	-	-	-	-	-	-	-	-	-	-	-	(9)			
Total OldCo Disbursements	(\$29)	(\$19)	(\$33)	(\$6)	(\$18)	(\$7)	(\$10)	(\$4)	(\$4)	(\$2)	(\$9)	(\$6)	(\$2)	(\$20)	(\$2)	(\$8)	(\$2)	(\$18)	(\$3)	(\$20)	(\$2)	(\$2)	(\$2)	(\$3)	(\$2)	(\$5)	(\$6)	(\$241)	(\$0)	(\$486)	
PASS-THROUGH RECEIPTS																															
New Co Payroll Remittance	\$5	\$11	\$26	\$23	\$28	\$24	\$27	\$23	\$23	\$29	\$25	\$33	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$276			
New Co Licensing Remittance	5	3	3	3	3	4	4	3	3	3	4	4	3	4	5	3	3	3	3	3	3	3	3	3	3	3	3	66			
Total Pass-Through Receipts	\$10	\$14	\$29	\$26	\$31	\$27	\$31	\$26	\$26	\$32	\$29	\$37	\$3	\$4	\$5	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$343		
PASS-THROUGH DISBURSEMENTS																															
New Co Payroll	(\$5)	(\$11)	(\$26)	(\$23)	(\$28)	(\$24)	(\$27)	(\$23)	(\$23)	(\$29)	(\$25)	(\$33)	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	(\$276)			
Licensing Payments For New Co	(5)	(3)	(3)	(3)	(3)	(4)	(4)	(3)	(3)	(3)	(4)	(4)	(3)	(4)	(5)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(66)			
Total Pass-Through Disbursemen	(\$10)	(\$14)	(\$29)	(\$26)	(\$31)	(\$27)	(\$31)	(\$26)	(\$26)	(\$32)	(\$29)	(\$37)	(\$3)	(\$4)	(\$5)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$343)		
Net Cash Flow	28	2	(14)	9	(5)	(5)	(2)	(4)	(1)	(2)	(6)	(5)	(2)	(17)	(1)	(8)	(2)	50	(3)	(4)	(2)	(2)	(2)	11	(2)	(1)	(6)	(89)	(0)	(86)	
Beginning Available Cash	\$93	\$121	\$123	\$109	\$118	\$113	\$108	\$106	\$102	\$101	\$99	\$93	\$88	\$86	\$69	\$68	\$59	\$57	\$107	\$105	\$101	\$99	\$96	\$94	\$105	\$102	\$102	\$96	\$7	\$7	
Change In Available Cash	28	2	(14)	9	(5)	(5)	(2)	(4)	(1)	(2)	(6)	(5)	(2)	(17)	(1)	(8)	(2)	50	(3)	(4)	(2)	(2)	(2)	11	(2)	(1)	(6)	(89)	(0)	(86)	
Ending Available Cash	\$121	\$123	\$109	\$118	\$113	\$108	\$106	\$102	\$101	\$99	\$93	\$88	\$86	\$69	\$68	\$59	\$57	\$107	\$105	\$101	\$99	\$96	\$94	\$105	\$102	\$102	\$96	\$7	\$7	\$7	
ENDING CASH BALANCES																															
OldCo Operating Accounts	\$28	\$31	\$16	\$21	\$15	\$11	\$9	\$5	\$11	\$9	\$0	\$9	\$7	\$5	\$4	\$3	\$1	\$46	\$43	\$23	\$21	\$18	\$16	\$26	\$24	\$24	\$17	\$-	\$-	\$-	
Consignment Accounts	4	4	4	4	4	4	4	4	4	4	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5		
Wind-Down n Account	88	88	88	93	93	93	93	93	86	86	88	74	74	59	59	51	51	57	57	74	74	74	74	74	74	74	74	2	2	2	
Professional Fee Carve Out Account	111	105	109	105	114	100	96	92	89	84	66	61	54	67	68	73	71	70	70	69	69	68	67	67	66	58	52	-	-	-	
Total Cash	\$231	\$227	\$217	\$222	\$226	\$208	\$201	\$194	\$190	\$183	\$159	\$149	\$139	\$136	\$136	\$132	\$128	\$177	\$174	\$170	\$167	\$164	\$161	\$171	\$168	\$160	\$148	\$7	\$7	\$7	

- (1) All GOB expenses from week 9 – week 11 are assumed to be severance (2-weeks after the final store closure)
(2) ~\$104mm of total funding represents ~\$107mm of total accrual from February 2019 to October 2019 less ~\$10mm of accruals for the 1st week of February less ~\$2mm Lazard accrual plus ~\$9mm under funded balance for the week ending 2/9